

# NOOSA MINING

## INVESTOR CONFERENCE

PEPPERS NOOSA RESORT | 23-25 JULY 2025

PRESENTED BY:



PRINCIPAL SPONSOR



## PROGRAM

### DAY 1 | Wednesday 23 July 2025

#### SMALL CAPS BIG DAY OUT IN NOOSA

10:00am Registration Desk Open

10:55am **CONFERENCE OPENING** | **Phil Dickinson** | MD [Equity Events]

**SESSION 1 | COPPER/GOLD** Chair: *John Forwood [Lowell Resources Fund]*

11:00am **Aureka Ltd** (AKA) James Gurry, MD [MC \$12m]

11:10am **Sunshine Metals** (SHN) Damien Keys, MD [MC \$23m]

11:20am **Savannah Goldfields** (SVG) Brad Sampson, CEO [MC \$24m]

11:30am **Ballymore Resources** (BMR) David A-Izzeddin, ED [MC \$35m]

11:40am **Yandal Resources** (YRL) Chris Oorschot, MD [MC \$53m]

11:50am **Red Metal** (RDM) Rob Rutherford, MD [MC \$45m]

12:00pm **Vertex Minerals** (VTX) Roger Jackson, EC [MC \$46m]

12:10pm **Matsa Resources** (MAT) Paul Poli, EC [MC \$54m]

12:20pm **Great Boulder Resources** (GBR) Andrew Paterson, MD [MC \$58m]

12:30pm **Waratah Minerals** (WTM) Peter Duerden, MD [MC \$68m]

12:40pm **Barton Gold** (BGD) Alex Scanlon, MD [MC \$157m]

12:50pm **Native Mineral Resources** (NMR) Blake Cannavo, MD [MC \$137m]

1:00pm **Coffee Break**

#### PANEL DISCUSSION

1:10pm **Morgans Analysts** | Adrian Prendergast, Annabel Sleeman, Ross Bennett  
*What the experts are looking for*

**SESSION 2 | CRITICAL MINERALS** Chair: *Adrian Prendergast [Morgans]*

1:30pm **Auking Mining** (AKN) Paul Williams, MD [Au/Cu/Zn | MC \$4m]

1:40pm **Alma Metals** (ALM) Frazer Taboart, MD [Cu | MC \$8m]

1:50pm **Iltani Resources** (ILT) Donald Garner, MD [Ag/In | MC \$13m]

2:00pm **Rumble Resources** (RTR) Peter Harold, MD [W/Au | MC \$24m]

#### SESSION 2 | CRITICAL MINERALS (con't)

2:10pm **QMines Ltd** (QML) Andrew Sparke, EC [Au/Cu | MC \$22m]

2:20pm **Elementos Limited** (ELT) Joe David, MD [Sn | MC 38m]

2:30pm **Investigator Resources** (IVR) Lachlan Wallace, MD [Ag | MC \$49m]

2:40pm **True North Copper** (TNC) Bevan Jones, MD [Cu | MC \$50m]

2:50pm **Cyprium Metals** (CYM) Matt Fifield, EC [Cu | MC \$66m]

3:00pm **Maronan Metals** (MMA) Andrew Barker, EM [Cu/Ag | MC \$45m]

3:10pm **Lunnon Metals** (LM8) Ed Ainscough, MD [Au/Ni | MC \$50m]

3:20pm **AIC Mines** (A1M) Aaron Colleran, MD [Cu | MC \$230m]

#### SPOTLIGHT

3:35pm **Geoff Wilson** | Chair/CIO [Wilson Asset Management]  
*Taxing unrealised capital gains - insanity*

3:40pm **Coffee Break**

#### KEYNOTE ADDRESS

3:50pm **Rob Murdoch** | Principal [Austex Resources]  
*Resources opportunities in 2025*

#### SESSION 3 | MIXED COMMODITIES Chair: *Jason Beckton [Baker Young]*

4:05pm **Alligator Energy** (AGE) Andrea Marsland-Smith, CEO [U | MC \$111m]

4:20pm **Elevate Uranium** (EL8) Murray Hill, MD [U | MC \$98m]

4:35pm **DevEx Resources** (DEV) Todd Ross, MD [U | MC \$38m]

4:45pm **Impact Minerals** (IPT) Mike Jones, MD [U/Au/Ni/HPA | MC \$28m]

4:55pm **Lincoln Minerals** (LML) Jonathon Trewartha, MD [Cu/Zn/U/Gr | MC \$14m]

5:05pm **Antares Metals** (AM5) Johan Lambrechts, MD [Cu/U | MC \$4m]

5:15pm **NETWORKING** at Peppers Noosa Resort

*Sponsored by Mitchell Services & the ASX*

## DAY 2 | Thursday 24 July 2025

8:00am	Registration Desk Open	KEYNOTE ADDRESS
8:40am	<b>ASX UPDATE   James Rowe</b>   Head, Listings Compliance [ASX Ltd]	<b>Michael Knox</b>   Chief Economist [Morgans Financial Ltd] <i>A commodities update</i>
<b>SESSION 4   CRITICAL MINERALS</b> <i>Chair: Giri Tenneti [ASX Ltd]</i>		<b>SESSION 6   GOLD</b> <i>Chair: Chris Morris [Ausenco]</i>
8:45am	<b>Hillgrove Resources</b> (HGO) Bob Fulker, MD [Cu   MC \$94m]	1:30pm <b>Minerals 260</b> (M16) Luke McFadyen, MD [MC \$247m]
9:00am	<b>Chalice Mining</b> (CHN) Alex Dorsch, MD [Ni/Cu/PGE   MC \$696m]	1:45pm <b>Turaco Gold</b> (TCG) Justin Tremain, MD [MC \$483m]
9:15am	<b>FireFly Metals</b> (FFM) Darren Cooke, CEO [Cu   MC \$738m]	2:00pm <b>Alkane Resources</b> (ALK) Nic Earner, MD [MC \$394m]
9:30am	<b>Larvotto Resources</b> (LRV) Ron Heeks, MD [Sb/Au   MC \$324m]	2:15pm <b>Meeka Metals</b> (MEK) Tim Davidson, MD [MC \$394m]
9:45am	<b>29Metals</b> (29M) James Palmer, CEO [Cu   MC \$453m]	2:30pm <b>Black Cat Syndicate</b> (BC8) Gareth Solly, MD [MC \$573m]
10:00am	<b>EQ Resources</b> (EQR) Jono Kort, CFO [Tungsten   MC \$105m]	2:45pm <b>Aurelia Metals</b> (AMI) Bryan Quinn, MD [MC \$330m]
10:15am	<b>Ardea Resources</b> (ARL) Andrew Penkethman, MD [Ni/Co   MC \$90m]	3:00pm <b>Ausgold Ltd</b> (AUC) John Dorward, EC [MC \$239m]
10:30am	Morning Tea	3:15pm Afternoon Tea
<b>SESSION 5   NOOSA BLUES</b> <i>Chair: Caterina Meduri [Piper Alderman]</i>		<b>SESSION 7   INDUSTRIAL MINERALS</b> <i>Chair: Anthony Fensom {Fensom Advisory}</i>
10:45am	<b>Pantoro Gold Ltd</b> (PNR) Paul Cmrie, MD [Au   MC \$1.17b]	3:30pm <b>Astron Corporation</b> (ATR) Tiger Brown, MD [Min Sands   MC \$155m]
11:00am	<b>Southern Cross Gold</b> (SX2) Michael Hudson, MD [Au   MC \$1,54b]	3:45pm <b>BCI Minerals</b> (BCI) Steve Fewster, CFO [Salt   MC \$1.02b]
11:15am	<b>Catalyst Metals</b> (CYL) James Champion de Crespiigny, MD [Au   MC \$1.2b]	4:00pm <b>Fenix Resources</b> (FEX) John Welborn, Chair [Fe   MC \$215m]
11:30am	<b>Regis Resources</b> (RRL) Jim Beyer, MD [Au   MC \$3.34b]	4:15pm <b>Metro Mining</b> (MMI) Simon Wensley, MD [Bauxite   MC \$415m]
11:45am	<b>Ramelius Resources</b> (RMS) Mark Zeptner, MD [Au   MC \$2.85b]	4:30pm <b>Zeotech Ltd</b> (ZEO) James Marsh, CEO [Kaolin/Bauxite   MC \$120m]
12:00pm	<b>Westgold Resources</b> (WGX) Wayne Bramwell, MD [Au   MC \$2.58b]	4:45pm <b>Diatreme Resources</b> (DRX) Neil McIntyre, CEO [Silica   MC \$90m]
12:15pm	<b>Predictive Discovery</b> (PDI) Brad Milne, CDO [Au   MC \$1.15b]	5:30pm <b>NETWORKING</b> at Noosa Surf Club
12:30pm	Lunch   Sponsored by <b>Piper Alderman</b>	<i>Sponsored by Bizzell Capital Partners &amp; Ord Minnett</i>

## DAY 3 | Friday 25 July 2025

8:00am	Registration Desk Open	KEYNOTE ADDRESS
9:00am	<b>Con Michaelidis</b>   Director, Corporate Finance [KPMG] <i>Tips and Traps in Mining Finance</i>	<b>SESSION 9   COPPER/GOLD</b> <i>Chair: Amy Dickinson [Equity Events]</i>
<b>SESSION 8   GOLD</b> <i>Chair: Nick McGlew. Partner [KPMG]</i>		11:15am <b>Carnaby Resources</b> (CNB) Rob Watkins, MD [MC \$98m]
9:15am	<b>Sunstone Metals</b> (STM) Patrick Duffy, MD [MC \$92m]	11:30am <b>Warriedar Resources</b> (WA8) Amanda Buckingham, MD [MC \$129m]
9:30am	<b>Antipa Minerals</b> (AZY) Roger Mason, MD [MC \$359m]	11:45pm <b>Astral Resources</b> (AAR) Marc Ducler, MD [MC \$227m]
9:45am	<b>Brightstar Resources</b> (BTR) Alex Rovira, MD [MC \$260m]	12:00pm <b>Aeris Resources</b> (AIS) Andre Labuschagne, EC [MC \$169m]
10:00am	<b>Rox Resources</b> (RXL) Phill Wilding, MD [MC \$220m]	12:15pm <b>Kingston Resources</b> (KSN) Andrew Corbett, MD [MC \$113m]
10:15am	<b>Challenger Gold</b> (CEL) Kris Knauer, MD [MC \$169m]	12:30pm <b>Emmerson Resources</b> (ERM) Mike Dunbar, MD [MC \$83m]
10:30am	<b>Horizon Minerals</b> (HRZ) Grant Haywood, MD [MC \$139m]	12:45pm <b>Dreadnought Resources</b> (DRE) Dean Tuck, MD [MC \$56m]
10:45am	Morning Tea	1:00pm <b>CONFERENCE CLOSE   Phil Dickinson</b> [Equity Events]
		1:05pm <b>LUNCH &amp; NETWORKING</b> at Peppers

**NETWORKING FUNCTIONS** Evenings of 23 July at Peppers, and 24 & from 5:00pm 25 July at Noosa Surf Club

NOOSA MINING acknowledges and is grateful for the support of key sponsors:

				
				
				