

NOOSA MINING

INVESTOR CONFERENCE

PEPPERS NOOSA RESORT | 23-25 JULY 2025

PRESENTED BY:



PRINCIPAL SPONSOR



PROGRAM

DAY 1 | Wednesday 23 July 2025

SMALL CAPS BIG DAY OUT IN NOOSA

10:00am Registration Desk Open

10:55am **CONFERENCE OPENING** | Phil Dickinson | MD [Equity Events]

SESSION 1 | COPPER/GOLD *Chair: John Forwood [Lowell Resources Fund]*

11:00am **Aureka Ltd** (AKA) James Gurry, MD [MC \$12m]

11:10am **Sunshine Metals** (SHN) Damien Keys, MD [MC \$23m]

11:20am **Savannah Goldfields** (SVG) Brad Sampson, CEO [MC \$24m]

11:30am **Ballymore Resources** (BMR) David A-Izzeddin, ED [MC \$35m]

11:40am **Yandal Resources** (YRL) Chris Oorschot, MD [MC \$53m]

11:50am **Red Metal** (RDM) Rob Rutherford, MD [MC \$45m]

12:00pm **Vertex Minerals** (VTX) Roger Jackson, EC [MC \$46m]

12:10pm **Matsa Resources** (MAT) Paul Poli, EC [MC \$54m]

12:20pm **Great Boulder Resources** (GBR) Andrew Paterson, MD [MC \$58m]

12:30pm **Waratah Minerals** (WTM) Peter Duerden, MD [MC \$68m]

12:40pm **Barton Gold** (BGD) Alex Scanlon, MD [MC \$157m]

12:50pm **Native Mineral Resources** (NMR) Blake Cannavo, MD [MC \$137m]

1:00pm Coffee Break

PANEL DISCUSSION

1:10pm **Morgans Analysts** | Adrian Prendergast, Annabel Sleeman, Ross Bennett
What the experts are looking for

SESSION 2 | CRITICAL MINERALS *Chair: Adrian Prendergast [Morgans]*

1:30pm **Auking Mining** (AKN) Paul Williams, MD [Au/Cu/Zn | MC \$4m]

1:40pm **Alma Metals** (ALM) Frazer Tabeart, MD [Cu | MC \$8m]

1:50pm **Itani Resources** (ILT) Donald Garner, MD [Ag/In | MC \$13m]

2:00pm **Rumble Resources** (RTR) Peter Harold, MD [W/Au | MC \$24m]

SESSION 2 | CRITICAL MINERALS *(con't)*

2:10pm **QMiner Ltd** (QML) Andrew Sparke, EC [Au/Cu | MC \$22m]

2:20pm **Elementos Limited** (ELT) Joe David, MD [Sn | MC 38m]

2:30pm **Investigator Resources** (IVR) Lachlan Wallace, MD [Ag | MC \$49m]

2:40pm **True North Copper** (TNC) Bevan Jones, MD [Cu | MC \$50m]

2:50pm **Cyprium Metals** (CYM) Matt Fifield, EC [Cu | MC \$66m]

3:00pm **Maronan Metals** (MMA) Andrew Barker, EM [Cu/Ag | MC \$45m]

3:10pm **Lunnon Metals** (LM8) Ed Ainscough, MD [Au/Ni | MC \$50m]

3:20pm **AIC Mines** (A1M) Aaron Colleran, MD [Cu | MC \$230m]

SPOTLIGHT

3:35pm **Geoff Wilson** | Chair/CIO [Wilson Asset Management]
Taxing unrealised capital gains - insanity

3:40pm Coffee Break

KEYNOTE ADDRESS

3:50pm **Rob Murdoch** | Principal [Austex Resources]
Resources opportunities in 2025

SESSION 3 | MIXED COMMODITIES *Chair: Jason Beckton [Baker Young]*

4:05pm **Alligator Energy** (AGE) Andrea Marsland-Smith, CEO [U | MC \$111m]

4:20pm **Elevate Uranium** (EL8) Murray Hill, MD [U | MC \$98m]

4:35pm **DevEx Resources** (DEV) Todd Ross, MD [U | MC \$38m]

4:45pm **Impact Minerals** (IPT) Mike Jones, MD [U/Au/Ni/HPA | MC \$28m]

4:55pm **Lincoln Minerals** (LML) Jonathon Trewartha, MD [Cu/Zn/U/Gr | MC \$14m]

5:05pm **Antares Metals** (AM5) Johan Lambrechts, MD [Cu/U | MC \$4m]

5:15pm **NETWORKING** at Peppers Noosa Resort
Sponsored by Mitchell Services & the ASX

DAY 2 | Thursday 24 July 2025

8:00am Registration Desk Open

8:40am **ASX UPDATE** | James Rowe | Head, Listings Compliance [ASX Ltd]

SESSION 4 | CRITICAL MINERALS Chair: Giri Tenneti [ASX Ltd]

8:45am **Hillgrove Resources** (HGO) Bob Fulker, MD [Cu | MC \$94m]

9:00am **Chalice Mining** (CHN) Alex Dorsch, MD [Ni/Cu/PGE | MC \$696m]

9:15am **FireFly Metals** (FFM) Darren Cooke, CEO [Cu | MC \$738m]

9:30am **Larvotto Resources** (LRV) Ron Heeks, MD [Sb/Au | MC \$324m]

9:45am **29Metals** (29M) James Palmer, CEO [Cu | MC \$453m]

10:00am **EQ Resources** (EQR) Jono Kort, CFO [Tungsten | MC \$105m]

10:15am **Ardea Resources** (ARL) Andrew Penkethman, MD [Ni/Co | MC \$90m]

10:30am Morning Tea

SESSION 5 | NOOSA BLUES Chair: Caterina Meduri [Piper Alderman]

10:45am **Pantoro Gold Ltd** (PNR) Paul Cmriec, MD [Au | MC \$1.17b]

11:00am **Southern Cross Gold** (SX2) Michael Hudson, MD [Au | MC \$1.54b]

11:15am **Catalyst Metals** (CYL) James Champion de Crespigny, MD [Au | MC \$1.2b]

11:30am **Regis Resources** (RRL) Jim Beyer, MD [Au | MC \$3.34b]

11:45am **Ramelius Resources** (RMS) Mark Zeptner, MD [Au | MC \$2.85b]

12:00pm **Westgold Resources** (WGX) Wayne Bramwell, MD [Au | MC \$2.58b]

12:15pm **Predictive Discovery** (PDI) Brad Milne, CDO [Au | MC \$1.15b]

12:30pm Lunch | Sponsored by Piper Alderman

KEYNOTE ADDRESS

1:10pm **Michael Knox** | Chief Economist [Morgans Financial Ltd]
A commodities update

SESSION 6 | GOLD Chair: Chris Morris [Ausenco]

1:30pm **Minerals 260** (MI6) Luke McFadyen, MD [MC \$247m]

1:45pm **Turaco Gold** (TCG) Justin Tremain, MD [MC \$483m]

2:00pm **Alkane Resources** (ALK) Nic Earner, MD [MC \$394m]

2:15pm **Meeka Metals** (MEK) Tim Davidson, MD [MC \$394m]

2:30pm **Black Cat Syndicate** (BC8) Gareth Solly, MD [MC \$573m]

2:45pm **Aurelia Metals** (AMI) Bryan Quinn, MD [MC \$330m]

3:00pm **Ausgold Ltd** (AUC) John Dorward, EC [MC \$239m]

3:15pm Afternoon Tea

SESSION 7 | INDUSTRIAL MINERALS Chair: Anthony Fensom [Fensom Advisory]

3:30pm **Astron Corporation** (ATR) Tiger Brown, MD [Min Sands | MC \$155m]

3:45pm **BCI Minerals** (BCI) Steve Fewster, CFO [Salt | MC \$1.02b]

4:00pm **Fenix Resources** (FEX) John Welborn, Chair [Fe | MC \$215m]

4:15pm **Metro Mining** (MMI) Simon Wensley, MD [Bauxite | MC \$415m]

4:30pm **Zeotech Ltd** (ZEO) James Marsh, CEO [Kaolin/Bauxite | MC \$120m]

4:45pm **Diatreme Resources** (DRX) Neil McIntyre, CEO [Silica | MC \$90m]

5:30pm **NETWORKING** at Noosa Surf Club

Sponsored by Bizzell Capital Partners & Ord Minnett

DAY 3 | Friday 25 July 2025

8:00am Registration Desk Open

KEYNOTE ADDRESS

9:00am **Con Michaelidis** | Director, Corporate Finance [KPMG]
Tips and Traps in Mining Finance

SESSION 8 | GOLD Chair: Nick McGlew, Partner [KPMG]

9:15am **Sunstone Metals** (STM) Patrick Duffy, MD [MC \$92m]

9:30am **Antipa Minerals** (AZY) Roger Mason, MD [MC \$359m]

9:45am **Brightstar Resources** (BTR) Alex Rovira, MD [MC \$260m]

10:00am **Rox Resources** (RXL) Phill Wilding, MD [MC \$220m]

10:15am **Challenger Gold** (CEL) Kris Knauer, MD [MC \$169m]

10:30am **Horizon Minerals** (HRZ) Grant Haywood, MD [MC \$139m]

10:45am Morning Tea

SESSION 9 | COPPER/GOLD Chair: Amy Dickinson [Equity Events]

11:15am **Carnaby Resources** (CNB) Rob Watkins, MD [MC \$98m]

11:30am **Warriedar Resources** (WA8) Amanda Buckingham, MD [MC \$129m]

11:45pm **Astral Resources** (AAR) Marc Ducler, MD [MC \$227m]

12:00pm **Aeris Resources** (AIS) Andre Labuschagne, EC [MC \$169m]

12:15pm **Kingston Resources** (KSN) Andrew Corbett, MD [MC \$113m]

12:30pm **Emmerson Resources** (ERM) Mike Dunbar, MD [MC \$83m]

12:45pm **Dreadnought Resources** (DRE) Dean Tuck, MD [MC \$56m]

1:00pm **CONFERENCE CLOSE** | Phil Dickinson [Equity Events]

1:05pm **LUNCH & NETWORKING** at Peppers

NETWORKING FUNCTIONS Evenings of 23 July at Peppers, and 24 & from 5:00pm 25 July at Noosa Surf Club

NOOSA MINING acknowledges and is grateful for the support of key sponsors:

