

NOOSA MINING

PEPPERS NOOSA RESORT
12-14 NOVEMBER 2025

PRESENTED BY



PRINCIPAL SPONSOR



Canaccord Genuity

PROGRAM

DAY 1 | Wednesday 12 November 2025

UNDER THE MICROSCOPE

11:00am Registration Desk Open

12:15pm **WELCOME** | Phil Dickinson | MD [Equity Events]

SESSION 1 | EMERGING EXPLORERS *Chair: Peter Taylor [NWR]*

12:20pm **NewPeak Metals** (NPM) Mark Purcell, MD [Au | MC \$7m]

12:30pm **Altitude Minerals** (ATT) Duncan Chessell, MD [Cu/Au/Ag | MC \$7m]

12:40pm **Culpeo Minerals** (CPO) Geoff McNamara, MD [Cu | MC \$7m]

12:50pm **Cosmo Metals** (CMO) Ian Prentice, MD [Cu/Au/Sb | MC \$10m]

1:00pm **Tartana Minerals** (TAT) Stephen Bartrop, MD [Cu/Au | MC \$9m]

1:10pm **Rokeby Resources** (RKB) Trevor Benson, CEO [Cu/Au | MC \$9m]

1:20pm **Cazaly Resources** (CAZ) Tara French, MD [Cu/Au | MC \$15m]

1:30pm **Pacgold Ltd** (PGO) Matt Boyes, MD [Au/Sb | MC \$18m]

1:40pm **LinQ Minerals** (LNQ) Clive Donner, EC [Cu/Au | MC \$30m]

1:50pm Short Break

SESSION 2 | EMERGING EXPLORERS *Chair: Peter Taylor [NWR]*

1:55pm **Green & Gold Minerals** (GG1) Quentin Hill, MD [Au | \$13m]

2:05pm **Platina Resources** (PGM) Corey Nolan, MD [Au | MC \$17m]

2:15pm **Future Battery Minerals** (FBM) Nick Rathjen, MD [Li/Au | MC \$29m]

SESSION 2 | EMERGING EXPLORERS [con't] *Chair: Peter Taylor [NWR]*

2:25pm **Golden Deeps** (GED) Jon Dugdale, CEO [Cu/Au/Ag/V | MC \$11m]

2:35pm **Corazon Mining** (CZN) Simon Coyle, MD [Au | MC \$8m]

2:45pm **Iltani Resources** (ILT) Donald Garner, MD [Ag/In | MC \$30m]

3:00pm **KEYNOTE** | Rob Murdoch | Principal [Austex Resources]
Resources opportunities in 2025

3:20pm Short Break

SESSION 3 | CRITICAL MINERALS *Chair: Adam Battista [CRE Insurance]*

3:30pm **Australian Rare Earths** (AR3) Travis Beinke, MD [REE/U | MC \$48m]

3:45pm **Zeotech Ltd** (ZEO) James Marsh, CEO [Kaolin | MC \$168m]

4:00pm **Aust. Strategic Materials** (ASM) Rowena Smith, MD [REE | MC \$203m]

4:15pm **Southern Palladium** (SPD) Roger Baxter, MD [PGE | MC \$112m]

4:30pm **Cobalt Blue** (COB) Andrew Tong, CEO [Co/Cu/Ag/Zn | MC \$56m]

4:45pm **QMiner Ltd** (QML) Andrew Sparke, EC [Cu/Au | MC \$29m]

5:00pm **NETWORKING** at Peppers Noosa Resort
Sponsored by Mitchell Services & CRE Insurance

DAY 2 | Thursday 13 November 2025

8:00am Registration Desk Open

8:45am **KEYNOTE | James Cooper** | Investment Director [FatTail Research]
Commodity Cycle Turning: Positive Signals into 2026

SESSION 4 | ENERGY *Chair: James Cooper [FatTail Investment Research]*

9:00am **Orpheus Uranium** (ORP) Clinton Dubieniecki, CEO [U | MC \$15m]

9:15am **D3 Energy** (D3E) David Casey, MD [Helium/Gas | MC \$51m]

9:30am **Elixir Energy** (EXR) Stuart Nicholls, MD [Oil & Gas | MC \$58]

9:45am **Omega Oil & Gas** (OMA) Trevor Brown, MD [Oil & Gas | MC \$151m]

10:00am **Greenvale Energy** (GRV) Alex Cheeseman, CEO [U | MC \$30m]

10:15am **Basin Energy** (BSN) Pete Moorhouse, MD [U | MC \$11m]

10:30am Morning Tea

SESSION 5 | NOOSA HEADLINERS *Chair: Ruan Kroukamp [Ausenco]*

10:45am **Energy Transition Minerals** (ETM) Simon Kidston, Ch. [REE | MC \$156m]

11:00am **Broken Hill Mines** (BHM) Patrick Walta, EC [Ag/Pb/Zn | MC \$233m]

11:15am **Meteoric Resources** (MEI) Andrew Tunks, EC [REE | MC \$462m]

11:30am **Deterra Royalties** (DRR) Jason Clifton, CFO [Mixed | MC \$2.04b]

11:45am **St George Mining** (SGQ) Caue Paul Araujo, Dir [Cu/Au/U | MC \$327m]

12:00pm **Ballard Mining** (BM1) Paul Brennan, MD [Au | MC \$204m]

12:15pm **Talga Group** (TLG) Mark Thompson, MD [Gph | MC \$196m]

12:30pm Lunch

1:25pm **KEYNOTE | Paul Howard** | Senior Mining Analyst [CGF]
Canaccord Genuity market wrap

SESSION 6 | GOLD *Chair: Paul Howard [Canaccord Genuity]*

1:45pm **Lefroy Exploration** (LEX) Graeme Gribbin, CEO [MC \$40m]

2:00pm **West Wits Mining** (WWI) Michael Quinert, Chair [MC \$192m]

2:15pm **Patronus Resources** (PTN) John Ingram, CEO [MC \$101m]

2:30pm **Kairos Minerals** (KAI) Peter Turner, MD [MC \$111m]

2:45pm **Matsa Resources** (MAT) Pascal Blampain, ED [MC \$91m]

3:00pm **PolarX Ltd** (PXX) Jason Berton, MD [MC \$56m]

3:15pm Afternoon Tea

SESSION 7 | COPPER/GOLD *Chair: Virginia du Plessis [MEC]*

3:30pm **Sunshine Metals** (SHN) Damien Keys, MD [MC \$56m]

3:45pm **Cyprium Metals** (CYM) Matt Fifiel, EC [MC \$192m]

4:00pm **Terra Metals** (TM1) Thomas Line, MD [MC \$111m]

4:15pm **Tali Resources** (TR2) Rhys Bradley, MD [MC \$68m]

4:30pm **Novo Resources** (NVO) Mike Spreadborough, EC [MC \$48m]

4:45pm **Cannindah Resources** (CAE) Cam Switzer, CEO [MC \$58m]

5:30pm **NETWORKING** at Noosa Surf Club

Sponsored by Canaccord Genuity

DAY 3 | Friday 14 November 2025

8:00am Registration Desk Open

SESSION 8 | CRITICAL MINERALS *Chair: Anthony Fensom [Fensom Advisory]*

9:00am **WIN Metals** (WIN) Steve Norregaard, MD [Li/Ni/Au | MC \$28m]

9:15am **Galan Lithium** (GLN) JP Vargas de la Vega, MD [Li | MC \$148m]

9:30am **Diatreme Resources** (DRX) Neil McIntyre, CEO [Silica | MC \$100m]

9:45am **Andromeda Metals** (ADN) Sarah Clarke, CEO [Kaolin | MC \$59m]

10:00am **Black Canyon** (BCA) Brendan Cummins, MD [Mg | MC \$63m]

10:15am **Lake Resources** (LKE) David Dickson, MD [Li | MC \$73m]

10:30am **Black Rock Mining** (BKT) John de Vries, MD [Gph | MC \$37m]

10:45am Morning Tea

SESSION 9 | GOLD, SILVER & OTHER *Chair: Amy Dickinson [Equity Events]*

11:00am **Zenith Minerals** (ZNC) Andrew Smith, MD [Au/Li | MC \$48m]

11:15am **Lunnon Metals** (LM8) Ed Ainscough, MD [Au/Ni | MC \$60m]

11:30am **Argent Minerals** (ARD) Pedro Kastellorizos, MD [Ag/Pb/Zn | MC \$39m]

11:45am **Tambourah Metals** (TMB) Rita Brooks, EC [Au | MC \$27m]

12:00pm **Venari Minerals** (VMS) Matt Healy, MD [Li/Au/Ag | MC \$16m]

12:15pm **Ark Mines** (AHK) Roger Jackson, EC [REE | MC \$37m]

12:30pm **CONFERENCE CLOSE | Phil Dickinson** | MD [Equity Events]

12:35pm **NETWORKING LUNCH** at Peppers Noosa Resort

NETWORKING FUNCTIONS Evenings of 12 November at Peppers, and from 5:30pm 13 November at Noosa Surf Club

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