

NOOSA MINING

INVESTOR CONFERENCE

PEPPERS NOOSA RESORT | 22-24 JULY 2026

PRESENTED BY:



PRINCIPAL SPONSOR



PROGRAM

DAY 1 | Wednesday 22 July 2026

SMALL CAPS BIG DAY OUT IN NOOSA

9:30am Registration Desk Open

10:45am **CONFERENCE OPENING** | Phil Dickinson | MD [Equity Events]

10:50am **COMPUTERSHARE TODAY** | Ajita Tynan | Market Engagm't Mgr.

SESSION 1 | CRITICAL MINERALS Chair: Ajita Tynan [Computershare]

10:55am **Venari Minerals** (VMS) Matt Healy, MD [Li | MC \$10m]

11:05am **Pivotal Metals** (PVT) Ivan Fairhall, MD [Cu/Ni | MC \$21m]

11:15am **Caspin Resources** (CPN) Greg Miles, MD [Sn/Ni/Cu | MC \$37m]

11:25am **Cannindah Resources** (CAE) Cam Switzer, MD [Cu/Au | MC \$49m]

11:35am **Kincora Copper** (KCC) Sam Spring, MD [Cu/Au | MC \$38m]

11:45am **Tali Resources** (TR2) Rhys Bradley, MD [Cu/Au | MC \$37m]

11:55am **True North Copper** (TNC) Andrew Mooney, MD [Cu | MC \$63m]

12:05pm **Lunnon Metals** (LM8) Ed Ainscough, MD [Au/Ni | MC \$67m]

12:15pm **Diatreme Resources** (DRX) Neil McIntyre, CEO [Silica | MC \$60m]

12:25pm **VBX Ltd** (VBX) Ryan de Franck, MD [Bauxite | MC \$40m]

12:35pm Break

SESSION 2 | CORE MATERIALS Chair: Adrian Prendergast [Morgans]

12:45pm **Bathurst Resources** (BRL) Peter Westerhuis, C [C | MC \$121m]

1:00pm **Astron Ltd** (ATR) Tiger Brown, MD [Min Sands | MC \$258m]

1:15pm **BCI Minerals** (BCI) Steve Fewster, CFO [Salt | MC \$1.21b]

1:30pm **MGX Resources** (MGX) Peter Kerr, CEO [Fe/Au | MC \$401m]

1:45pm **Metro Mining** (MMI) Simon Wensley, MD [Bauxite | MC \$452m]

2:00pm **Fenix Resources** (FEX) John Welborn EC [Fe | MC \$218m]

SESSION 2 | CORE MATERIALS (cont)

2:15pm **Zeotech Ltd** (ZEO) James Marsh, CEO [Kaolin | MC \$163m]

2:30pm **DevEx Resources** (DEV) Marnie Finlayson, MD [U | MC \$178m]

KEYNOTE ADDRESS

2:45pm **Rob Murdoch** | Principal [Austex Resources]
Resources opportunities in 2026

3:00pm Break

SESSION 3 | GOLD & COPPER Chair: John Miller [BHP Xplor]

3:10pm **Magmatic Resources** (MAG) David Richardson, MD [MC \$14m]

3:20pm **QMines Ltd** (QML) Andrew Sparke, EC [MC \$39m]

3:30pm **Odyssey Gold** (ODY) Matthew Syme, ED [MC \$41m]

3:40pm **PacGold Ltd** (PGO) Matt Boyes, MD [MC \$48m]

3:50pm **Sunshine Metals** (SHN) Damien Keys, MD [MC \$100m]

4:00pm **Sunstone Metals** (STM) Patrick Duffy, MD [MC \$58m]

4:10pm **Yandal Resources** (YRL) Chris Oorschot, CEO [MC \$75m]

4:20pm **Lefroy Exploration** (LEX) Graeme Gribbin, MD [MC \$32m]

4:30pm **Novo Resources** (NVO) Mike Spreadborough, EC [MC \$27m]

4:40pm **LinQ Minerals** (LNQ) Clive Donner, EC [MC \$57m]

SPOTLIGHT: BHP XPLOR 2027 [Q&A]

4:50pm **Matthew Pustahya** [BHP Xplor 2026 Cohort] | **James Whelan** [Small Caps]
BHP Xplor: What Juniors Need to Know

5:05pm **NETWORKING** at Peppers Noosa Resort
Sponsored by BHP Xplor & the ASX

DAY 2 | Thursday 23 July 2026

8:00am Registration Desk Open

8:40am **ASX UPDATE** | James Rowe | Head of Listings Supervision [ASX]

SESSION 4 | GOLD *Chair: Natalie Raynor [ASX Limited]*

8:45am **Ausgold Ltd** (AUC) John Dorward, EC [MC \$456m]

9:00am **Turaco Gold** (TCG) Ben Larkin, CFO [MC \$582m]

9:15am **Black Cat Syndicate** (BC8) James Bruce, MD [MC \$663m]

9:30am **Meeka Metals** (MEK) Tim Davidson, MD [MC \$328m]

9:45am **Rox Resources** (RXL) Phill Wilding, MD [MC \$556m]

10:00am **Minerals 260** (MI6) Luke McFadyen, MD [Au/Cu | MC \$1.37b]

10:15am **Ballard Mining** (BM1) Paul Brennan, MD [MC \$289m]

10:30am Morning Tea

SESSION 5 | NOOSA BLUES *Chair: Allyson Yule [Piper Alderman]*

10:45am **Pantoro Gold** (PNR) Paul Cmriec, MD [Au | MC \$777m]

11:00am **Pan African Resources** (PAF) David White [MC \$4.28b]

11:15am **Ora Banda** (OBM) Luke Creagh, MD [Au | MC \$2.14b]

11:30am **Regis Resources** (RRL) Jim Beyer, MD [Au | MC \$4.99b]

11:45am **Ramelius Resources** (RMS) Mark Zeptner, MD [Au | MC \$5.66b]

12:00pm **Westgold Resources** (WGX) Wayne Bramwell, MD [Au | MC \$4.48b]

12:15pm **Alkane Resources** (ALK) Nic Earner, MD [Au | MC \$1.91b]

12:30pm Lunch | Sponsored by **Piper Alderman**

SESSION 6 | CRITICAL MINERALS *Chair: Anthony Fensom [Fensom Advisory]*

1:15pm **Centaurus Metals** (CTM) Darren Gordon, MD [Ni | MC \$255m]

1:30pm **Aurelia Metals** (AMI) Bryan Quinn, MD [MC \$466m]

1:45pm **Chalice Mining** (CHN) Ben Goldbloom, GMCD [Ni/Cu/PGE | MC \$453m]

2:00pm **Oceana Metals** (OCN) Russell Curtin, NED [REE | MC \$85m]

2:15pm **BMC Minerals** (BMC) Michael McClelland, MD [Ag/Zn/Cu/Au | MC \$755m]

2:30pm **Larvotto Resources** (LRV) Ron Heeks, MD [Sb/Au | MC \$636m]

2:45pm **St George Mining** (SGQ) Caue 'Paul' Araujo, D,CD [Nb | MC \$405m]

3:00pm **Northern Minerals** (NTU) Adam Handley, EC [REE | MC \$277m]

3:15pm Afternoon Tea

SESSION 7 | COPPER/GOLD *Chair: Chris Morris [Ausenco]*

3:30pm **Horizon Gold** (HRN) Scott Williamson, MD [MC \$200m]

3:45pm **29Metals** (29M) James Palmer, CEO [MC \$411m]

4:00pm **Aeris Resources** (AIS) Andre Labuschagne, EC [MC \$591m]

4:15pm **Antipa Minerals** (AZY) Roger Mason, MD [MC \$402m]

4:30pm **AIC Mines** (A1M) Aaron Colleran, MD [MC \$634m]

4:45pm **Sinclair Gold** (SGC) Jeff Sansom, MD [MC \$252m]

5:00pm **Waratah Minerals** (WTM) Andrew Stewart, EC [MC \$184m]

5:30pm **NETWORKING** at Noosa Surf Club
Sponsored by Moelis & Mitchell Services

DAY 3 | Friday 24 July 2026

8:00am Registration Desk Open

KEYNOTE ADDRESS

9:00am **Matt Colquhoun** | Director [KPMG] | *From Ore to Opportunity: Why processing will make or break Australia's critical minerals strategy*

SESSION 8 | GOLD & SILVER *Chair: Con Michaelidis. Principal Director [KPMG]*

9:15am **GBM Resources** (GBM) Dan Hastings, MD [Ag | MC \$70m]

9:30am **Broken Hill Mines** (BHM) Patrick Walta, MD [Ag/Pb/Zn | MC \$196m]

9:45am **Unico Silver** (USL) Todd Williams, MD [Ag | MC \$439m]

10:00am **Andean Silver** (ASL) Matt Allen, CEO [Ag | MC \$414m]

10:15am **Silver Mines** (SVL) Jo Battershill, MD [Ag | MC \$300m]

10:30am **Tesoro Gold** (TSO) Zeff Reeves, MD [Au | MC \$153m]

10:45am **Investigator Silver** (IVR) Lachlan Wallace, MD [Ag | MC \$125m]

11:00am Morning Tea

SESSION 9 | CRITICAL MINERALS *Chair: Amy Dickinson [Equity Events]*

11:15am **Ardea Resources** (ARL) Andrew Penkethman, MD [Ni/Au | MC \$95m]

11:30am **Hillgrove Resources** (HGO) Bob Fulker, MD [Cu | MC \$227m]

11:45pm **Southern Palladium** (SPD) Roger Baxter, MD [PGM | MC \$169m]

12:00pm **Energy Transition Min.** (ETM) Daniel Mamadou, MD [REE | MC \$95m]

12:15pm **Cyprium Metals** (CYM) Matt Fifield, EC [Cu | MC \$243m]

12:30pm **Elementos Limited** (ELT) Joe David, MD [Sn | MC 145m]

12:45pm **Sky Metals** (SKY) Oliver Davies, MD [Sn/W/Ag | MC \$223m]

1:00pm **Maronan Metals** (MMA) Richard Carlton, MD [Cu/Au/Ag | MC \$124m]

1:15pm **CONFERENCE CLOSE** | **Phil Dickinson** | MD [Equity Events]

1:20pm **LUNCH & NETWORKING** at Peppers
Courtesy Equity Events

NETWORKING FUNCTIONS Evenings of 22 July at Peppers, and 23 July from 5:30pm at Noosa Surf Club

NOOSA MINING acknowledges and is grateful for the support of key sponsors:



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