

NOOSA MINING

INVESTOR CONFERENCE

PEPPERS NOOSA RESORT | 17-19 JULY 2024

PRESENTED BY:



PRINCIPAL SPONSOR



PROGRAM

DAY 1 | Wednesday 17 July 2024

SMALL CAPS BIG DAY OUT IN NOOSA (MC<\$55m)

11:00am Registration Desk Open

OPENING ADDRESS | Panel Discussion

11:40am *What the experts are looking for | Group discussion | Morgans analysts and fund managers*

SESSION 1 | COPPER/PRECIOUS METALS *Chair: Tom Sartor [Morgans]*

12:00pm **Savannah Goldfields** (SVG) Brett Thompson, MD [MC \$8m]

12:10pm **Alchemy Resources** (ALY) James Wilson, CEO [MC \$8m]

12:20pm **Cazaly Resources** (CAZ) Tara French, MD [MC \$8m]

12:30pm **Siren Gold** (SNG) Victor Rajasooriar, MD [Au | MC \$14m]

12:40pm **Aguia Resources** (AGR) Warwick Grigor, Chair [MC \$13m]

12:50pm **Ballymore Resources** (BMR) David A-Izzeddin, ED [MC \$25m]

1:00pm **Arrow Minerals** (AMD) David Flanagan, MD [MC \$40m]

1:10pm **Cyprium Metals** (CYM) Matt Fifield, EC [MC \$55m]

1:20pm **Yandal Resources** (YRL) Chris Oorschot, TD [MC \$29m]

1:30pm **Kingston Resources** (KSN) Andrew Corbett, MD [MC \$46m]

1:40pm **Sunstone Metals** (STM) Patrick Duffy, MD [MC \$38m]

1:50pm **Unico Silver** (USL) Todd Williams, MD [Ag | MC \$48m]

2:00pm **Polymetals Resources** (POL) Dave Sproule EC [Ag/Pb/Zn | MC \$53m]

2:10pm Afternoon Tea

2:30pm **KEYNOTE ADDRESS | Rob Murdoch** | Principal [Austex Resources]
Resources opportunities in 2024

SESSION 2 | CRITICAL MINERALS *Chair: John Forwood [Lowell Resources]*

2:50pm **Boadicea Resources** (BOA) Cath Norman, MD [Ni/Li | MC \$3m]

3:00pm **Critical Minerals Group** (CMG) Scott Winter, MD [V | MC \$9m]

3:10pm **Dynamic Metals** (DYM) Karen Wellman, MD [Ni/Cu/PGE | MC \$8m]

3:20pm **Pivotal Metals** (PVT) Ivan Fairhall, MD [Cu/Ni/PGM | MC \$12m]

3:30pm **Lithium Plus Minerals** (LPM) Simon Kidston, Dir. [Li | MC \$14m]

3:40pm **Group 6 Metals** (G6M) Keith McKnight, MD [Tungsten | MC \$39m]

3:50pm **ABx Group** (ABX) Mark Cooksey, MD [REE/Bauxite | MC \$15m]

4:00pm **Rumble Resources** (RTR) Peter Harold, MD [Zn/Pg/Ag | MC \$33m]

4:10pm **Blackstone Minerals** (BSX) Scott Williamson, MD [Ni/PGE | MC \$27m]

4:20pm **Elementos Limited** (ELT) Joe David, MD [Sn | MC \$33m]

4:30pm **Metallica Minerals** (MLM) Theo Psaros, EC [Silica | MC \$22m]

4:40pm **Delta Lithium** (DLI) James Crosser, MD [Li | MC \$232m]

4:55pm **White Energy** (WEC) Greg Sheahan, CEO [Coal | MC \$5m]

5:05pm **NETWORKING** at Peppers | Sponsored by Mitchell Services & ASX

DAY 2 | Thursday 18 July 2024

8:00am Registration Desk Open

SESSION 3 | GOLD Chair: *Giri Tenetti [ASX]*

9:00am **Ardea Resources** (ARL) Andrew Penkethman, MD [MC \$132m]

9:15am **Rex Minerals** (RXM) Richard Laufmann, MD [MC \$173m]

9:30am **Aurelia Metals** (AMI) Bryan Quinn, MD [MC \$313m]

9:45am **Alkane Resources** (ALK) Nic Earner, MD [MC \$356m]

10:00am **AIC Mines** (A1M) Aaron Colleran, MD [MC \$224m]

10:15am **Southern Cross Gold** (SXG) Michael Hudson, MD [MC \$531m]

10:30am **Catalyst Metals** (CYL) James Champion de Crespigny, MD [MC \$189m]

10:45am Morning Tea

SESSION 4 | NOOSA BLUES Chair: *Josh Steele [Piper Alderman]*

11:00am **Chalice Mining** (CHN) Alex Dorsch, MD [Ni/Cu/PGE | MC \$511m]

11:15am **Emerald Resources** (EMR) Morgan Hart, MD [Au | MC \$2.27b]

11:30am **Deep Yellow** (DYL) John Borshoff, MD [Uranium | MC \$1.58b]

11:45am **Regis Resources** (RRL) Jim Beyer, MD [Au | MC \$1.6b]

12:00pm **Ramelius Resources** (RMS) Mark Zeptner, MD [Au | MC \$2.3b]

12:15pm **Westgold Resources** (WGX) Wayne Bramwell, MD [Au | MC \$1.04b]

12:30pm **Mount Gibson Iron** (MGX) Peter Kerr, CEO [Fe | MC \$528m]

12:45pm Lunch | Sponsored by **Piper Alderman**

1:30pm **KEYNOTE ADDRESS | TBC** | xxxx
xxxxxx xxxxxx

SESSION 5 | INDUSTRIAL MINERALS Chair: *TBC*

1:45pm **Agrimin Limited** (AMN) Debbie Morrow, MD [SOP | MC \$79m]

2:00pm **Bowen Coking Coal** (BCB) Nick Jorss, EC [Coal | MC \$151m]

2:15pm **EQ Resources** (EQR) Kevin MacNeill, CEO [Tungsten | MC \$93m]

2:30pm **Fenix Resources** (FEX) John Welborn, Chair [Fe | MC \$219m]

2:45pm **Metro Mining** (MMI) Simon Wensley, MD [Bauxite | MC \$203m]

3:00pm **Diatreme Resources** (DRX) Neil McIntyre, MD [Silica | MC \$71m]

3:15pm Afternoon Tea

SESSION 6 | CRITICAL MINERALS Chair: *Chris Pitman [Ausenco]*

3:30pm **Aeris Resources** (AIS) Andre Labuschagne, EC [Cu/Au | MC \$247m]

3:45pm **Renascor Resources** (RNU) David Christensen, MD [Gph | MC \$267m]

4:00pm **Atlantic Lithium** (A11) Amanda Harsas, FD [Li | MC \$263m]

4:15pm **Investigator Resources** (IVR) Andrew McIlwain, MD [Ag | MC \$82m]

4:30pm **Black Rock Mining** (BKT) John de Vries, MD [Graphite | MC \$82m]

4:45pm **American West Metals** (AW1) Dave O'Neill, MD [Cu/Zn | MC \$78m]

5:00pm **NETWORKING** at Noosa Surf Club
Sponsored by **Bizzell Capital Partners**

DAY 3 | Friday 19 July 2024

8:00am Registration Desk Open

9:00am **KEYNOTE ADDRESS | Mathew Herring** | Partner [KPMG]
Accessing Government funding support any key insights to succeed

SESSION 7 | COPPER/GOLD Chair: *Nick McGlew. Partner [KPMG]*

9:15am **Ausgold Ltd** (AUC) Matthew Greentree, MD [MC \$62m]

9:30am **Black Cat Syndicate** (BC8) Gareth Solly, MD [MC \$86m]

9:45am **New World Resources** (NWC) Mike Haynes, MD [MC \$102m]

10:00am **Calidus Resources** (CAI) Dave Reeves, MD [MC \$99m]

10:15am **Carnaby Resources** (CNB) Rob Watkins, MD [MC \$114m]

10:30am **True North Copper** (TNC) Peter Brown, COO [Cu | MC \$45m]

10:45am Morning Tea

SESSION 8 | MIXED COMMODITIES Chair: *Amy Dickinson [Equity Events]*

11:15am **Lake Resources** (LKE) Stu Crow, Chair [Li | MC \$103m]

11:30am **DevEx Resources** (DEV) Brendan Bradley, MD [U | MC \$135m]

11:45pm **VHM Limited** (VHM) Ron Douglas, CEO [REE | MC \$101m]

12:00pm **Astron Corporation** (ATR) Tiger Brown, MD [REE/Min. Sands | MC \$97m]

12:15pm **Alligator Energy** (AGE) Greg Hall, CEO [U | MC \$247m]

12:30pm **Gold Hydrogen** (GHY) Neil McDonald, MD [Hydrogen | MC \$272m]

12:45pm **QPM Energy** (QPM) David Wrench, CEO [Gas | MC \$86m]

1:00pm **CONFERENCE CLOSE | Phil Dickinson [Equity Events]**

1:05pm **LUNCH & NETWORKING** at Peppers

NETWORKING FUNCTIONS Evenings of 17 July at Peppers, and 18 & from 5:00pm 19 July at Noosa Surf Club

NOOSA MINING acknowledges and is grateful for the support of key sponsors:

